

Schedule 2

ISSUER REGISTRATION STATEMENT  
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One:  Annual Registration  Issue of Securities

FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED

\_\_\_\_\_  
(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:  
BARBADOS, OCTOBER 2002

Street and postal address of registered office:

MICHAEL MANSOOR BUILDING, WARRENS

ST. MICHAEL

Company telephone number: ( <sup>246</sup> ) 367-2500

Fax number: ( <sup>246</sup> ) 424-8977

Email address: www.cibcfcib.com

Financial year-end: OCTOBER 31 2016  
(month) (day) (year)

Contact person(s): CHERYL WOOD, MANAGER LEGAL STOCK  
EXCHANGE REGULATORY & BOARD AFFAIR

Telephone number (if different from above): ( <sup>246</sup> ) 367-2244

Fax number: ( <sup>246</sup> ) 421-9514

Email address: cheryl.wood@cibcfcib.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

**1. Description of the Industry in which the Company Operates**

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**2. Exchanges on which the Company's Securities are Listed**

<b>Exchange(s)</b>	<b>Securities Type</b>	<b>No. of Shares</b>	<b>Valuation</b>
Barbados Stock Exchange	COMMON		
Trinidad and Tobago Stock Exchange	COMMON		
Eastern Caribbean Securities Exchange	COMMON		

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

NOT APPLICABLE
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**4. Territories in which Securities are Being Offered**

<b>Territory</b>	<b>Effective Date</b>
NOT APPLICABLE	

**5. Description of Share Capital**

a) Authorised

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
COMMON SHARES - VOTING	UNLIMITED

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
COMMON	1,577,094,570

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
NOT APPLICABLE	

**6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position:

CHIEF EXECUTIVE OFFICER

Name: GARY WAYNE BROWN

Age: 63

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED

MICHAEL MANSOOR BUILDING, WARRENS

ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2528

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

2016 - Present - Chief Executive Officer, FirstCaribbean International Bank - Head  
2013 - 2015 - Global Head of Corporate Banking, Wholesale Bank of CIBC - responsible for managing Corporate Banking within the Wholesale Bank of CIBC  
2008 - 2013 - Head of Risk Wholesale Banking, Wholesale Bank of CIBC, responsible for dealing with various risk issues within the business.

Education (degrees or other academic qualifications, schools attended, and dates):

1976 - Bachelor of Science Degree in Business Administration; Minor in Accounting - Oral Roberts University, Tulsa, Oklahoma

Executive Education Programs

- May 1989 - Salzburg Institute, Salzburg, Austria
  - June 1993 - Harvard University Graduate School of Business, Boston MA
- Financial Industry Regulatory Authority (FINRA)
- February 1995 - Principal (Series 24)
  - February 1995 - Registered Representative (Series 7)
  - March 2002 - Uniform State Law (Series

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: COLETTE DELANEY Position: CHIEF RISK & ADMINISTRATIV

Age: 55

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2530

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2013 - Present – Chief Risk and Administrative Officer, CIBC FirstCaribbean International Bank Limited Barbados  
2011 – 2013 – Executive Vice President, Mortgage Lending, Insurance and Deposit Products, CIBC Retail and Business Banking, Toronto  
2009 – 2011 – Senior Vice President, Mortgages Lending and Insurance , CIBC Retail and Business Banking, Toronto  
2001 - 2009 – Senior Vice President, GICs Deposits & Payments, CIBC Retail and Business Banking, Toronto  
2000 -2001 – Vice President, Commercial Banking, CIBC World Markets, Toronto

Education (degrees or other academic qualifications, schools attended, and dates):

1980 – 1984- Master of Arts, Modern Languages, St. Anne's College, University of Oxford, Oxford, UK  
1989 – Award received for 12th place overall on a national basis, Chartered Institute of Bankers London, UK  
1993 – 1995 – Master of Business Administration (Graduated with distinction top of year and Thesis awarded distinction mark), Cass Business School, City University, London, UK

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: MARIE RODLAND-ALLEN Position: MANAGING DIR. - BAHAMAS

Age: 42

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK(BAHAMAS) LIMITED  
2ND FLOOR SHIRLEY STREET  
NASSAU, BAHAMAS

Telephone No.: 242-302-6042

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

September 2010 – Present: Managing Director - FirstCaribbean International Bank (Bahamas) Limited  
May 2005 – July 2010: Global Head of Special Investments / Senior Vice President - Citi, Inc)

Education (degrees or other academic qualifications, schools attended, and dates):

2007 – Canadian Securities Course  
1998; Dual M.B.A. degrees from Cornell University, The Johnson School of Management and Queen’s University,  
B.Sc., Finance and International Business from New York University, Leonard N. Stern School of Business  
2009 - Queen’s School of Business  
Member of The Society of Trust and Estate Practitioners (STEP).

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: NIGEL HOLNESS Position: MANAGING DIR. - JAMAICA

Age: 49

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK(JAMAICA) LIMITED  
22-27 KNUTSFORD BOULEVARD  
KINGSTON 5, JAMAICA

Telephone No.: 876-935-4912

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2010 – Present – Managing Director Jamaica  
2007 – 2010 – FirstCaribbean International Bank (Jamaica) Limited - Country Treasurer:- Responsibility for the Balance Management, Liquidity, Product Sales, Marketing and Governance  
2007-1999 – FirstCaribbean International Bank Limited – Senior Dealer – Managed soft currency, liquidity for the entire region, provided senior management reports on market activities (forecast)

Education (degrees or other academic qualifications, schools attended, and dates):

1993 – Diploma, Management Studies – Jamaica Institute of Management (accreditation from the U.W.I.) and sundry Banking, Treasury and Financial Instruments

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*



**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: MARK MCINTYRE

Position: MANAGING DIR. - CAYMAN ISL

Age: 51

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK(CAYMAN) LIMITED  
25 MAIN STREET  
GEORGE TOWN, CAYMAN ISLANDS

Telephone No.: 345-815-2404

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2012 – present FirstCaribbean International Bank (Cayman) Limited - Managing Director, Cayman Islands, BVI and Platinum Banking  
2007 - 2011 - HSBC Bank (Cayman) Limited, Head of Business Development – Caribbean Markets, Head of Corporate Banking  
2002 – 2007 - FirstCaribbean International Bank, Wealth Management Director & Corporate Secretary (Cayman)

Education (degrees or other academic qualifications, schools attended, and dates):

2005 - The Wharton School, University of Pennsylvania, Philadelphia  
Certificate of Professional Development  
1995- University of Strathclyde Graduate School of Business, Glasgow, Scotland  
Master of Business Administration (MBA)  
1988 -McMaster University, Hamilton, Ontario, Canada  
Bachelor of Arts (BA)

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: DEBBIE KELLETT Position: EXECUTIVE CONSULTANT

Age: 62

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 345-914-9424

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

FCIB – Executive Consultant Special Initiatives  
•Program and Project Management on Strategic Initiatives

CIBC – Senior Director Special Projects/International Mobility and Executive Services  
•Management of CIBC Global Mobility policies, practices and assignments  
•Management of Executive compensation, employment activities  
•Program and Project Management on Strategic Initiatives

Education (degrees or other academic qualifications, schools attended, and dates):

Masters Certificate in Project Management – York University/Schulich 2004/2005  
Certificate in Alternate Dispute Resolution (ADR) 2005  
PMP accredited – Project Management International Association (PMI) 2005  
Certificate in Industrial Relations – Queens University 1993

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: BRIAN CLARKE Position: GENERAL COUNSEL

Age: 55

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2537

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

June 2012 – present General Counsel & Corporate Secretary, FirstCaribbean International Bank Limited  
1986 – May 2012 Attorney-at-Law, Clarke, Gittens Farmer (Attorneys-at-Law)

Education (degrees or other academic qualifications, schools attended, and dates):

1984 – University of the West Indies LLB (Hons)  
1986 - Norman Manley Law School, Legal Education Certificate

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: MARK ST. HILL Position: MNG. DIR. RETAIL, BUSINESS &

Age: 47

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2525

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

February 2014 – Managing Director, Retail Business & International Banking, CIBC FirstCaribbean International Bank  
June 2013- January 2014 Managing Director, Retail & Business Banking, CIBC FirstCaribbean International Bank  
January 2012 – September 2012 – Director International Banking, FirstCaribbean International Bank  
May 2011 to January 2012 – Director – Corporate Banking Sales, FirstCaribbean International Bank  
June 2004 to January 2012 – Managing Director – FirstCaribbean International Wealth Management Bank (Barbados) Limited

Education (degrees or other academic qualifications, schools attended, and dates):

2007 – Wharton Business School – Executive Leadership Training  
1998 – The Institute of Chartered Secretaries & Administrators (A.C.I.S)  
1981 – 1989 Combermere School Advance Level and Ordinary Level Certificates

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: JUDE PINTO Position: MANAGING DIR., TECHNOLOGY

Age: 50

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2511

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2013 - Present – Chief Information Officer and Managing Director, Technology, Operations & Corporate Services, FirstCaribbean International Bank Limited

Canadian Imperial bank of Commerce (1995 – 2013)

2005 – 2013 – Senior Vice President Retail Operations, Global Operations, Canadian Imperial Bank of Commerce

2004 – 2005 – Vice President Business Transformation, Retail Operations, Canadian Imperial Bank of Commerce

2003 - 2004 – Vice President Integrated Business Support Services, Retail Markets, Canadian Imperial Bank of Commerce

2002 – 2003 – Vice President Integration Business Control Services, Retail Markets,

Education (degrees or other academic qualifications, schools attended, and dates):

1989 – Honours Bachelor of Business Administration, Wilfrid Laurier University

1992 – Certified Management Accountant, Society of Management Accountants of Canada

2002- Master of Business Administration, Rotman School of Business, University of Toronto

Certified Associate of Indian Institute of Bankers (Indian Institute of Bankers) – Mumbai, India

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: DONNA WELLINGTON Position: MNG. DIRECTOR BARBADOS OI

Age: 46

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-467-8715

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

June 2013 – Present – Managing Director Barbados Operating Company, FirstCaribbean International Bank  
June 2012 – May 2013 – Head – Corporate Credit Recoveries (Regional) Based in The Bahamas, FirstCaribbean International Bank  
June 2011 – May 2012 – Sector Specialist Hospitality & Senior Coverage – Bahamas (Regional), FirstCaribbean International Bank  
2009 – 2011 – Relationship Manager & Sector Specialist – Hospitality and Real Estate (Inv. Banking), FirstCaribbean International Bank  
2007 – 2009 – Manager, Corporate Finance (Hospitality/Real Estate/Financial Institutions) (Regional)

Education (degrees or other academic qualifications, schools attended, and dates):

1987 – 1989 – Advanced Level Accounting, Barbados Community College  
1991 – 1995 – Bsc. Accounting (Hons.), University of the West Indies  
1999 – Certificate in Mutual Funds – Barbados Community College  
2000 – 2005 – Qualified Account, Certified General Accountants Association of Canada (CGA)

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: BRIAN LEE Position: CHIEF FINANCIAL OFFICER

Age: 44

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2535

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2012 – Present – Chief Financial Officer, FirstCaribbean International Bank  
2001 – Nov. 2012 – CIBC Senior Vice President & Chief Financial Officer. Corporate Finance; Finance support for all infrastructure groups, also responsible for overall Financial Planning and Analysis

Education (degrees or other academic qualifications, schools attended, and dates):

1997 University of Waterloo – B.Sc. Accounting  
1997 University of Waterloo – Master of Accounting  
1999 – Institute of Chartered Accountants of Ontario

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: NEIL BRENNAN Position: MANAGING DIRECTOR, HUMAN RESOURCES

Age: 48

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: (246)367-2524

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2012 - Present - Director, Financial Integration & Operations, Human Resources, CIBC FirstCaribbean International Bank Limited responsible for all of the Bank's compensation and benefits programmes, management of the Bank's pension plans and for delivering HR operational support across the Caribbean.

2009 - 2012 - Global Vice President, Human Resources, AET  
Led the development and execution of the strategic HR plan for the organisation across all business lines globally (US, Europe, Middle East & Asia), aligned to group vision and to support the delivery of corporate objectives.

2004 - 2009 - Director, Compensation, Benefits & HR Operations, FirstCaribbean International Bank  
Following the merger of two very different banks, as a member of the HR leadership team, developed and executed HR strategy for the newly formed bank, covering reward, talent management, employee engagement and operations in a heavily unionised environment.

Education (degrees or other academic qualifications, schools attended, and dates):

Professional Qualifications:  
1996 - Fellow of the Faculty of Actuaries  
1997 - Associate of the Pensions Management Institute

University:  
1985 - 1989 - Heriot-Watt University, Edinburgh  
BEng in Electrical and Electronic Engineering, 2:1

Education:  
1980 - 1985 - Leith Academy Secondary School Edinburgh

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*



**BIOGRAPHICAL DATA FORMS**

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Name: TREVOR TORZSAS Position: MANAGING DIRECTOR CUSTOMER RELATIONSHIP MANAGEMENT

Age: 48

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
SHIRLEY STREET  
NASSAU, BAHAMAS

Telephone No.: 242-302-6016

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

FirstCaribbean International Bank , 2012 – Present – Managing Director Customer Relationship Management & Strategy  
CIBC (Toronto, Canada), 2008-2012 – Head of Global Relationship Management (Cash Equities) – interface with institutional clients to drive a client-focused coverage strategy.  
Desjardins Securities, 2004-2008 – 2 years as Head of Equity Sales and 2 years as Head of Business Development

Education (degrees or other academic qualifications, schools attended, and dates):

Partners, Directors & Senior Officers Course, Canadian Securities Institute – Up to Date  
Canadian Securities Course, Canadian Securities Institute – Update to Date  
Conduct & Practices Handbook Course, Canadian Securities Institute – Up to date  
Masters of Science, University of Toronto – 1995  
Bachelor of Science Honors University of Toronto – 1993

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: WILLEM VAN DER BURG Position: MANAGING DIRECTOR WHOLE!

Age: 50

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 011-5999-433-8342

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2008 – Present Managing Director Dutch Caribbean/FCIB

2006 - 2008 Country Manager Curacao/Head Wealth Management / FCIB

Education (degrees or other academic qualifications, schools attended, and dates):

Partners, Directors & Senior Officers Course, Canadian Securities Institute – Up to Date

1985 – 1990 Erasmus University Rotterdam School of Law, Master of Laws (LLM)

2005 INSEAD, Strategic Management in Banking

2007 - 2008 University of Pennsylvania-Wharton School, Executive Program

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## BIOGRAPHICAL DATA FORMS

### EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

Name: DANIEL R. WRIGHT Position: MANAGING DIRECTOR, PRIVATE WEALTH MANAGEMENT

Age: 54

Mailing Address: CIBC BANK AND TRUST COMPANY (CAYMAN) LIMITED  
CIBC FINANCIAL CENTRE, P.O. BOX 694  
GRAND CAYMAN KY1-1107, CAYMAN ISLANDS

Telephone No.: (345)-914-9401

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of **current** responsibilities.

2013 – Present – CIBC FirstCaribbean International Bank, Barbados  
Managing Director , Private Wealth Management

- Defined, planned and executed the strategy to build and grow the private wealth management business across the region for multiple jurisdictions for FirstCaribbean

2006 – 2012 – Scotiabank, Toronto, Canada

Senior Vice President & Head, International Wealth Management and Chairman, Bank of Nova Scotia Trust Co. (Bahamas) Ltd.

- Defined, planned and executed the strategy to build and grow the wealth management group of businesses internationally to a \$100MM (NIAT) business

Education (degrees or other academic qualifications, schools attended, and dates):

1999 -The Wharton School, University of Pennsylvania  
•Securities Industry Association Institute

1990 -Canadian Securities Institute  
•Fellow of the Canadian Securities Institute

1986 - Wilfrid Laurier University, Waterloo, Ontario  
•Bachelor of Business Administration

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**7. DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: CHRISTINA KRAMER Position: NON-INDEPENDENT DIRECTOR  
Age: 50

Mailing Address: CANADIAN IMPERIAL BANK OF COMMERCE  
199 BAY STREET, CCW-5TH FLOOR TORONTO  
ONTARIO, M5L 1A2 CANADA

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2007 - Present - Executive Vice President, Distribution Services, Retail Markets - CIBC - Responsible for all of CIBC's client facing retail banking services across Canada. This includes leading over 21,000 sales and service employees across CIBC's broad distribution network - branches, ATMs, mobile sales force, telephone contact centres, mobile and online banking and the President's Choice Financial line of business.

2005 - 2007 Senior Vice President, E-Channels and Distributions Services, Retail Markets

Education (degrees or other academic qualifications, schools attended, and dates):

1990 - Bachelor of Commerce, Ryerson University, Toronto, Ontario, Canada

*Use additional sheets if necessary*

**BIOGRAPHICAL DATA FORMS**

**DIRECTORS OF THE COMPANY**

Name: BRIAN MCDONOUGH Position: NON-INDEPENDENT DIRECTOR

Age: 61  
Mailing Address: CANADIAN IMPERIAL BANK OF COMMERCE  
199 BAY STREET, CCW- 5TH FLOOR TORONTO,  
ONTARIO, M5L 1A2 CANADA

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).

August 2008 - Present – Executive Vice-President, Canadian Imperial Bank of Commerce  
-Credit Risk Management  
December 2005 – August 2008 – Senior Vice President,  
-Credit Risk Management  
July 1993 – December 2005 – Executive Vice President & Senior Vice President  
Special Loans Risk Management  
-Head of high Risk Loan Management Group

Give brief description of **current** responsibilities

Lead's CIBC's Corporate and Business Banking Adjudication globally for CIBC and is responsible for assessment, adjudication, monitoring and overall governance oversight of Corporate and Business credit risk.

Education (degrees or other academic qualifications, schools attended, and dates):

**1983- Master of Business Administration – University of Toronto, Major:  
Finance/Accounting**  
**1981 – Master of Science (Biochemistry) - University of Alberta**  
**1978 – Bachelor of Science (Honours Biochemistry) – McGill University**

Use additional sheets if necessary.

**BIOGRAPHICAL DATA FORMS**

**DIRECTORS OF THE COMPANY**

Name: DAVID ARNOLD Position: NON-INDEPENDENT DIRECTOR

Age: 47  
Mailing Address: CANADIAN IMPERIAL BANK OF COMMERCE  
199 BAY STREET, CCW- 5TH FLOOR TORONTO,  
ONTARIO, M5L 1A2 CANADA

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).

CANADIAN IMPERIAL BANK OF COMMERCE  
2014 - Present - Executive Vice President & Global Controller, Finance Shared Services and CFO Treasury  
2011 - 2013 - Executive Vice President & Global Controller - Finance Shared Services  
2008 - 2011 - Executive Vice President - Finance Business Support  
2003 - 2008 - Senior Vice President - Planning, Analysis, Investor Relations and Global Sourcing & Payment Processing  
2001 - 2003 - Vice President & CFO - Technology, Operations & Infrastructure

Give brief description of **current** responsibilities

Leads CIBC's Finance Share Services group, and is the Global Controller for CIBC. David's team is responsible for accounting and reporting of the CIBC Group of Companies and wholly owned subsidiaries across the globe.

Education (degrees or other academic qualifications, schools attended, and dates):

**1991 - Bachelor of Commerce - Finance and Information Technology**  
**University of Cape Town**  
**Information Systems Software Development award for Excellence**  
**1992 - Bachelor of Commerce Honours - Finance**  
**University fo Cape Town**  
**1992 - Post Graduate Diploma in Accounting**  
**Universit of Cape Town**

Use additional sheets if necessary.

**BIOGRAPHICAL DATA FORMS**

**DIRECTORS OF THE COMPANY**

Name: DAVID RITCH Position: INDEPENDENT DIRECTOR

Age: 66  
Mailing Address: 177 VIENNA CIRCLE  
SOUTH SOUND  
GRAND CAYMAN

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).

December 1983 – Present – Attorney-at-Law – Ritch & Conolly, Grand Cayman  
January 1977 - November 1979 - Former Clerk of Courts, Crown Counsel and Senior Crown Counsel, Cayman Islands Government

Give brief description of **current** responsibilities

Mr. Ritch is a Senior partner in the law firm of Ritch & Conolly in the Cayman Islands.

Education (degrees or other academic qualifications, schools attended, and dates):

**1976 – LL.B. (Hons.) Knox and St. George’s Colleges, Jamaica, University of the West Indies, admitted to the bar in England as Barrister-at-Law and Cayman Islands as Attorney-at-Law**

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**DIRECTORS OF THE COMPANY**

Name: GWENETH DIANE STEWART Position: INDEPENDENT DIRECTOR

Age: 62

Mailing Address: MCKINNEY, BANCROFT & HUGHES  
4 GEORGE STREET, MAREVA HOUSE, NASSAU  
BAHAMAS

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).

1985 – Present – Partner, McKinney, Bancroft & Hughes – specializing in Commercial and Civil Litigation, Banking Liquidations, Insurance and Family Law

Give brief description of **current** responsibilities

Ms. Stewart is an experienced litigation Partner and a member of the firm's Executive Committee, whose areas of expertise include Commercial and Civil Litigation, Liquidations, Banking Trusts, Insurance and Family Law.

Education (degrees or other academic qualifications, schools attended, and dates):

**1985 – Admitted to the Bar of the Commonwealth of the Bahamas**

**1979 - Dip Ed (University of the West Indies)**

**1972-1975 – Bachelor of Arts in History – York University**

*Use additional sheets if necessary.*



**BIOGRAPHICAL DATA FORMS**

**DIRECTORS OF THE COMPANY**

Name: PAULA RAJKUMARSINGH Position: INDEPENDENT DIRECTOR

Age: 52  
Mailing Address: MASSY HOLDINGS LIMITED  
5TH FLOOR, #63 PARK STREET  
PORT OF SPAIN, TRINIDAD & TOBAGO

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).

2005 – Present Group Financial Controller – Neal & Massy Holdings Ltd.  
1991 – 2005 Group Financial Controller/Group Chief Account – Neal & Massy Holdings Ltd.

Give brief description of **current** responsibilities

Ms. Rajkumarsingh is an Executive Director and Group Chief Financial Officer of Massy Holdings Limited formerly Neal & Massy Holdings Ltd. She is a Corporate Financial Executive with over 15 years of experience at a senior management level.

Education (degrees or other academic qualifications, schools attended, and dates):

**Fellow Member of Association of Certified Accountants**

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**DIRECTORS OF THE COMPANY**

Name: SIR ALLAN FIELDS Position: INDEPENDENT DIRECTOR

Age: 75  
Mailing Address: "MORNING MIST", STEPNEY RIDGE  
ST. GEORGE  
BARBADOS

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).

1999 – Chief Executive Officer – Barbados Shipping & Trading Company Limited  
1988 – 1999 – Chief Executive Officer – Banks Holdings Limited  
1978 – 1988 – Chief Executive Officer – Banks Tropical Battery Co. Limited

Give brief description of **current** responsibilities

Sir Allan is Executive Chair of Mark Anthony International SRL.

Education (degrees or other academic qualifications, schools attended, and dates):

**Mechanical Engineering – University of Strathclyde, Glasgow, Scotland**  
**Mechanical Engineering – Stowe College of Engineering, Glasgow, Scotland**  
**Secondary Education – Harrison College, Barbados**

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**DIRECTORS OF THE COMPANY**

Name: BRIAN H. CLARKE Position: NON-INDEPENDENT DIRECTOR

Age: 55  
Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).

June 2012 – present General Counsel & Corporate Secretary, FirstCaribbean International Bank Limited  
1986 – May 2012 Attorney-at-Law, Clarke, Gittens Farmer (Attorneys-at-Law)

Give brief description of **current** responsibilities

As General Counsel and Corporate Secretary of CIBC FirstCaribbean, Mr. Clarke directs and advises the board and senior management on legal, regulatory, governance and business issues.

Education (degrees or other academic qualifications, schools attended, and dates):

1984 – *University of the West Indies LLB (Hons)*  
1986 - *Norman Manley Law School, Legal Education Certificate*

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**

**DIRECTORS OF THE COMPANY**

Name: GARY WAYNE BROWN

Position: NON-INDEPENDENT DIRECTOR

Mailing Address: FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
MICHAEL MANSOOR BUILDING, WARRENS  
ST. MICHAEL, BARBADOS

Telephone No.: 246-367-2528

List jobs held during past five years (include names of employers and dates of employment).

2016 - Present - Chief Executive Officer, FirstCaribbean International Bank - Head  
2013 - 2015 - Global Head of Corporate Banking, Wholesale Bank of CIBC  
2008 - 2013 - Head of Risk Wholesale Banking, Wholesale Bank of CIBC

Give brief description of **current** responsibilities

Chief Executive Officer for the FirstCaribbean Group of Companies.

Education (degrees or other academic qualifications, schools attended, and dates):

1976 - Bachelor of Science Degree in Business Administration; Minor in Accounting - Oral Roberts University, Tulsa, Oklahoma

**Executive Education Programs**

- May 1989 - Salzburg Institute, Salzburg, Austria
- June 1993 - Harvard University Graduate School of Business, Boston MA

**Financial Industry Regulatory Authority (FINRA)**

- February 1995 - Principal (Series 24)
- February 1995 - Registered Representative (Series 7)
- March 2002 - Uniform State Law (Series 63)

*Use additional sheets if necessary.*

**BIOGRAPHICAL DATA FORMS**  
**DIRECTORS OF THE COMPANY**

Name: DOUGLAS FRIDRIK PARKHILL Position: NON-INDEPENDENT DIRECTOR

Age: 61  
Mailing Address: 179 ROXBOROUGH DRIVE,  
TORONTO, ONTARIO  
M4W 1X7 CANADA

Telephone No.:

List jobs held during past five years (include names of employers and dates of employment).

2011 Sept – Present – Chief Executive Officer, FirstCaribbean International Bank Limited Head  
2008 – Sept 2011 – Managing Director, Head of Cash Equities – CIBC World Markets Inc.  
2008 Interim Co-Chief Executive Officer TSX Group, Toronto, Ontario  
2005 – 2007 – Executive VP, TSX Group, President, TSX Markets

Give brief description of **current** responsibilities

Advisory Services

Education (degrees or other academic qualifications, schools attended, and dates):

1978 – BA (Honours) Political Science, Queen's University, Kingston, ON  
1979 – Canadian Securities Course and Registered Representative Exam  
1989 – Directors and Officers Exam

Use additional sheets if necessary.

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>No. of Shares:</b>	<b>% of Total</b>
CIBC INVESTMENTS (CAYMAN) LIMITED	COMMON SHARES	1,445,725,257	91.67%
GEORGE TOWN			
GRAND CAYMAN			
CAYMAN ISLANDS			

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>Conversion Rate:</b>	<b>No. of Shares upon Conversion</b>	<b>% of Total*</b>
NOT APPLICABLE				

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
SAME AS	8 (a)			

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
See pages	109 and	pages 131 - 133	
of the 2016	Annual	Report	

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Not Applicable		

**SIGNATURES**

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

**GARY BROWN**

SIGNED AND CERTIFIED

Signature

**February 16, 2017**

Date

Name of Director:

**SIR ALLAN FIELDS**

SIGNED AND CERTIFIED

Signature

**February 16, 2017**

Date

Name of Corporate Secretary:

**BRIAN CLARKE**

SIGNED AND CERTIFIED

Signature

**February 16, 2017**

Date